

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on 5/3/07

1 3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
2 Facsimile (702) 949-8321
Telephone (702) 949-8320

3 40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
4 Facsimile (602) 734-3824
Telephone (602) 262-5756

5 Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

6 Attorneys for USACM Liquidating Trust

7

8 **UNITED STATES BANKRUPTCY COURT**
9 **DISTRICT OF NEVADA**

10 In re:

11 USA COMMERCIAL MORTGAGE
COMPANY,

12 USA CAPITAL REALTY ADVISORS,
LLC,

13 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

14 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

15 USA SECURITIES, LLC,
Debtors.

16 **Affects:**

- 17 × All Debtors
 - 18 .. USA Commercial Mortgage Company
 - 19 .. USA Capital Realty Advisors, LLC
 - 20 .. USA Capital Diversified Trust Deed Fund,
21 LLC
 - 22 .. USA Capital First Trust Deed Fund, LLC
 - 23 .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF
STIPULATED ORDER RE POST-
CONFIRMATION STATUS
REPORTS**

**LEWIS
AND
ROCA
LLP**

LAWYERS

PLEASE TAKE NOTICE that a Stipulated Order Re Post-Confirmation Status Reports [DE 3627] was entered on the 30th day of April 2007, a true and correct copy of which is attached hereto as Exhibit A.

4

6
RECEIVED SUBMITTED May 5, 2007.

6

1

Copy of the foregoing e-mailed on this 3rd day of May, 2007 to all parties listed on the Post Effective Official Service List for Limited Notice No. 1 Dated April 13, 2007.

s/ Christine E. Laurel

Christine E. Laurel
Lewis and Roca LLP